

Investing in the Time of Trump, 6 month report, 11/10/2017

	Sector	Call	Trump Gain	8-year avg	11/10/2017	6-mo gain	Allocation	\$10,000.00	5/11/2017	6-mo gain	Allocation	\$10,000.00	11/9/2016	11/11/2009
VT	Global	comparator	20.4%	6.5%	\$72.21	7.9%	100.0%	\$10,792.11	\$66.91	11.6%	100.0%	\$11,159.11	\$59.96	\$43.65
SPY	US	comparator	19.2%	11.2%	\$257.96	7.8%	100.0%	\$10,776.17	\$239.38	10.6%	100.0%	\$11,062.94	\$216.38	\$110.15
EWG	Germany	comparator	27.6%	4.7%	\$32.74	8.2%	100.0%	\$10,819.56	\$30.26	18.0%	100.0%	\$11,797.27	\$25.65	\$22.61
EWJ	Japan	comparator	19.6%	5.5%	\$59.08	13.1%	100.0%	\$11,309.34	\$52.24	5.8%	100.0%	\$10,577.04	\$49.39	\$38.60
<b>33% TRUMP SUCCESS</b>														
XLF	financial	bullish	25.0%		\$26.05	10.1%	15.0%	\$1,651.52	\$23.66	13.5%	15.0%	\$1,702.98	\$20.84	
XLE	energy	bullish	-0.5%		\$69.65	2.5%	5.0%	\$512.28	\$67.98	-2.9%	5.0%	\$485.36	\$70.03	
TOLZ	infrastructure (int'l)	bullish	10.2%		\$43.11	1.7%	4.0%	\$406.70	\$42.40	8.4%	4.0%	\$433.43	\$39.13	
CARZ	automobile (int'l)	bearish	25.2%		\$41.28	13.8%			\$36.26	9.9%		\$0.00	\$32.98	
XLP	consumer staples	bearish	4.2%		\$54.18	-1.7%			\$55.12	6.0%		\$0.00	\$51.98	
XLY	consumer discretionary	bullish	16.9%		\$92.30	2.5%	3.0%	\$307.63	\$90.01	14.0%	3.0%	\$341.90	\$78.98	
VNQ	real estate	neutral/hold	6.9%		\$84.91	4.0%	3.0%	\$312.13	\$81.61	2.8%	3.0%	\$308.35	\$79.40	
IYH	healthcare	neutral/hold	15.8%		\$170.77	8.0%	3.0%	\$324.10	\$158.07	7.2%	3.0%	\$321.59	\$147.46	
total			16.0%			6.5%	33.0%	\$3,514.37		8.9%	33.0%	\$3,593.60		
<b>33% TRUMP FAILURE</b>														
VCLT	blue-chip bonds	neutral/hold	3.7%		\$93.15	3.2%	7.0%	\$722.49	\$90.25	0.5%	7.0%	\$703.59	\$89.79	
GLD	gold	neutral/hold	-0.3%		\$121.24	4.1%	6.0%	\$624.41	\$116.50	-4.2%	6.0%	\$575.02	\$121.56	
SLV	silver	neutral/hold	-8.6%		\$15.95	3.2%	1.0%	\$103.24	\$15.45	-11.5%	1.0%	\$88.54	\$17.45	
DBC	commodities	neutral/avoid	10.7%		\$16.40	12.2%			\$14.62	-1.3%		\$0.00	\$14.81	
TLT	treasury long-term	neutral/hold	-0.2%		\$124.29	3.2%	7.0%	\$722.14	\$120.48	-3.3%	7.0%	\$677.02	\$124.57	
ITA	defense	bullish	31.9%		\$179.22	16.6%	3.0%	\$349.74	\$153.73	13.1%	3.0%	\$339.43	\$135.87	
BRK.B	Berkshire Hathaway	bullish	21.4%		\$183.68	12.5%	3.0%	\$337.50	\$163.27	7.9%	3.0%	\$323.78	\$151.28	
XME	mining	bearish	6.4%		\$30.75	7.0%			\$28.73	-0.6%		\$0.00	\$28.90	
IYJ	manufacturing	bearish	21.4%		\$140.55	9.0%			\$128.91	11.3%		\$0.00	\$115.79	
DBA	agriculture	bearish	-4.8%		\$19.36	-3.2%			\$20.00	-1.7%		\$0.00	\$20.34	
Cash		neutral/hold	0.0%		\$1.00	0.0%	6.0%	\$600.00	\$1.00	0.0%	6.0%	\$600.00	\$1.00	
total			5.1%			4.8%	33.0%	\$3,459.52		0.2%	33.0%	\$3,307.38		
<b>33% TRUMP VOLATILITY SPECULATION (buy every 0.5% dip, sell as soon as recovered)</b>														
SPY	number of 0.5% dips	speculative	8.2%		8	4.0%	12.0%	\$1,248.00	8	4.0%	12.0%	\$1,248.00		
DIA	number of 0.5% dips	speculative	8.2%		7	3.5%	11.0%	\$1,138.50	9	4.5%	11.0%	\$1,149.50		
QQQ	number of 0.5% dips	speculative	13.9%		18	9.0%	11.0%	\$1,199.00	9	4.5%	11.0%	\$1,149.50		
total						5.5%	34.0%	\$3,585.50		4.3%	34.0%	\$3,547.00		
<b>TOTAL</b>			<b>10.3%</b>			<b>5.6%</b>	<b>100%</b>	<b>\$10,559.39</b>		<b>4.5%</b>	<b>100%</b>	<b>\$10,447.98</b>		